Compare your business exit paths

Use this sheet to prepare a conversation with your appropriately qualified professionals. Write down the decision you want to make and what information is still missing.

01 Which paths are realistic for this company and our timetable?

02 What cash could reach us at closing under each path?

03 What obligations, guarantees or economic exposure would remain?

04 Who has the authority and capability to run the business afterward?

05 What is our alternative if the preferred transaction cannot be completed?

LEAVE WITH AN AGREED NEXT STEP

Decision / information needed: _____

Person responsible: _____ Review date: _____

General education only. This is not individualized investment, tax, legal or insurance advice. No advisor relationship or introduction is created by using this sheet. Confirm the scope and responsibilities with each professional.